

SPEAKER'S CORNER

April 11, 2001

Washington, DC

Planned Giving Study Group Luncheon

Marcus Owens will be the luncheon speaker discussing "Charitable Giving Issues."

April 12, 2001

Charlottesville, VA

University of Virginia's Annual Founder's Day Celebration

Mortimer Caplin will receive the 25th Annual Thomas Jefferson Medal in Law at the University of Virginia and will give a public lecture on "The State of Lawyering."

April 18-20, 2001

San Diego, CA

29th Annual Salk Institute Seminar

Thomas Troyer will be giving a speech on April 18th on "Foundation Grantmaking Policies, Practices and Problems" and on April 19th on "Penalties, Abatement and Correction for Foundation Violations: What to do if You Slip Up." **Marcus Owens** will be speaking on April 20th on the "IRS and Private Foundations in the New Millennium."

April 24, 2001

Washington, DC

CBIT Seminar

Rebecca Rosenberg will be speaking on "Section 904 Regulations and Foreign Tax Credits" to commercial bankers of multinational commercial banks at this seminar.

April 25, 2001

Houston, TX

American Petroleum Institute's 67th Annual Tax Forum

Christopher Rizek is speaking on a panel on "Ethics Issues" which will include discussion on the Circular 230 Update.

April 26-27, 2001

Chapel Hill, NC

2001 University of North Carolina School of Law – J. Nelson Young 20th Annual Tax Institute

Cono Namorato and **Scott Michel** will be speaking on "Strategic and Ethical Considerations in Representing a Client Before and During a Criminal Tax Fraud Investigation."

April 26, 2001

Washington, DC

Georgetown University Law School Conference on Representing and Managing Tax-Exempt Organizations

Marcus Owens is speaking in a session entitled "Charitable Advocacy." **Catherine Livingston** will be speaking on "Intermediate Sanctions."

FUTURE SEMINARS

- 05/03-4 **National Association of Bond Lawyers Conference**
Speakers: Christopher Rizek
Lloyd Mayer
- 05/11 **ABA Taxation Section, Administrative Practice Committee Meeting**
Moderator: Christopher Rizek
- 05/11 **ABA Taxation Section, Tax Exempt Organization Committee Meeting**
Panel Speaker: Catherine Livingston
- 05/18 **The Urban Institute**
Speaker: Milton Cerny

For more information, please contact
Brooke Gadwell at 202-862-7803
or at bcg@capdale.com.

RECENT PUBLICATIONS

Tax Notes

Caplin Calls for Fairness and Simplification in New Tax Legislation

March 5, 2001

By: **Mortimer M. Caplin**

Corporate Business Taxation Monthly

Tax Accounting

March 2001

By: **James E. Salles**

IN THE NEWS

April 11, 2001

The Wall Street Journal

Tax Report: A Special Summary and Forecast of Federal and State Tax Developments

Mortimer Caplin's receipt of the University of Virginia's annual Thomas Jefferson Medal in Law is mentioned in this column.

April 10, 2001

Tax Analysts

Caplin Tapped to Receive Thomas Jefferson Medal in Law

Mortimer Caplin's achievement in receiving the University of Virginia's annual Thomas Jefferson Medal in Law is discussed in this article.

March 9, 2001

Virginia Law Weekly

U.Va. Law Hosts Public Service Conference

Mortimer Caplin is mentioned in this article about the University of Virginia School of Law's Second Annual Conference on Public Service and the Law. He introduced keynote speaker, Sarah Weddington, who is best known for her role in the case of *Roe vs. Wade* in 1973.

February 21, 2001

BNA Tax Management Transfer Pricing Report

Court Cases Show IRS's Evolving Use of Section 482

Patricia Lewis is quoted in this article about the IRS's use of Section 482 to reallocate income for computer leasing transactions during lease stripping cases.

NOTES & NOTABLES

- **Patricia Lewis** was appointed as Chair of the **Internal Revenue Service/George Washington University's 14th Annual Institute on Current Issues in International Taxation**. The conference will be held in Washington, DC on December 13-14, 2001.
- **David Webster** was one of the speakers who addressed the new admittees to the Bar of the **United States District Court for the District of Columbia** on April 2, 2001.
- **Milton Cerny**, who is Secretary/Treasurer of the **Friends of the Law Library of Congress**, served as co-chairman of the dinner committee and introductory speaker at the **2001 Wickersham Award Dinner**. The dinner was held at the U.S. Supreme Court on March 27, 2001. This year's award was given to Talbot D'Alemberte for his exceptional public service and dedication to the legal profession. This award is given as a way to help build a useful national law library.