**JUNE 2001** 



# SPEAKER'S CORNER

#### June 4, 2001

The National Press Club Washington, DC

Study of the American Electorate Panel Discussion

**Trevor Potter** spoke with Ira Glasser, Executive Director of the ACLU, on the subject of the constitutional issues presented by campaign finance reform.

### June 7-8, 2001

Omni Shorham Hotel Washington, DC 13<sup>th</sup> Annual Insurance Tax Seminar

This seminar is presented by the Federal Bar Association in conjunction with the Office of Chief Counsel of the Internal Revenue Service. **Christopher Rizek** will serve as moderator on a panel discussing "Ethics Issues in Tax Practice: Proposed Changes to Circular 230" on June 7<sup>th</sup>.

For more information, see: <a href="http://www.fedbar.org/insurancet">http://www.fedbar.org/insurancet</a> ax01.pdf

### June 7-8, 2001

Boar's Head Inn Charlottesville, VA 53<sup>rd</sup> Annual Virginia Conference on Federal Taxation

On June 8<sup>th</sup>, **Christopher Rizek** will speak on "Preparer Penalties, New Standards for Tax Practice, and Circular 230."

### June 12, 2001

Association House (42 West 44th Street) New York, NY

Operating a Non-Profit Organization

Marcus Owens will speak on "Intermediate Sanctions" at this CLE program being sponsored by the Association of the Bar of the City of New York.

For more information, see: https://www.abcny.org/cletopic2. html#427

#### June 13-16, 2001

Clarion Fountainbleau Ocean City, MD

The Maryland State Bar Association's 106<sup>th</sup> Annual Meeting

**Christopher Rizek** will speak on "Federal Taxation: Where Do We Go From Here?" and "A Lawyer's Planning for Retirement" on June 15<sup>th</sup>.

For more information, see:

http://www.msba.org/events/annual\_meeting/annmtgpg4.htm

#### June 14, 2001

American Petroleum Institute Washington, DC

**Member Meeting** 

**Rebecca Rosenberg** will speak to the members of the American Petroleum Institute about the new foreign tax credit regulations.

### June 14-15, 2001

Grand Hyatt Washington Washington, DC

## AICPA National Not-for-Profit Industry Conference

Marcus Owens will take part in this two-day conference which is cosponsored by the American Institute of Certified Public Accountants and the Greater Washington Society of CPAs. He will speak on "Exempt Organizations Tax Update," examing current tax news and emerging developments on June 14<sup>th</sup>. Also on June 14<sup>th</sup>, he will be on a panel where he will discuss and answer questions from attendees on exempt organizations tax issues.

For more information, see:
<a href="http://ftp.aicpa.org/public/download/calendar/01Not-For-">http://ftp.aicpa.org/public/download/calendar/01Not-For-</a>
Profit brochure final.pdf

#### June 18-19, 2001

The Westin Hotel Philadelphia, PA

## Asbestos Bankruptcy Conference

On June 18<sup>th</sup>, **Peter Lockwood** will speak on "The Fundamentals of Bankruptcy Law." Also on June 18<sup>th</sup>, **Elihu Inselbuch** will be on a panel discussion on "When Chapter 11 is the Answer, What are the Questions?"

For more information, see:

http://www.mealeys.com/sem\_agen.html#asbbank

# SPEAKER'S CORNER

### June 25-26, 2001

Renaissance Hotel Washington, DC

American Society of Association Executives Legislative Summitt

**Marcus Owens** will speak on "Political Organizations and the Internet."

For more information, see:

http://www.asaenet.org/courses/1,1806,5 0179,00.html

#### June 26, 2001

Hyatt Regency Washington on Capitol Hill Washington, DC

The Reform Institute's Inaugural Event – Election & Campaign Finance Reform: The Public and the Politics

The Reform Institute will hold a presentation and press conference. It will feature a special report by John Zogby on polling on public attitudes to campaign finance and electoral reform, as well as comments by Norm Ornstein of AEI, Senator John McCain. **Trevor Potter,** who is the Reform Institute's General Counsel, will serve as moderator.

# Notes & Notables

- ◆ This month Caplin & Drysdale is pleased to announce that Trevor Potter and Kirk Jowers have joined the firm and will practice political activity law. Beth Heleman has also recently joined the firm as a litigation associate.
- ◆On May 31<sup>st</sup>, Milton Cerny was interviewed on Czech radio regarding his coordination of a planned gift of statuary for the World Bank Park in Washington, DC from the Czech Government to the United States.
- ♦ On May 30<sup>th</sup>, **Mortimer Caplin**, who is Chair of the D.C. Fellow, presided and introduced Linda Greenhouse, Pulitzer Prize Winner and New York Times Court Correspondent, at the annual meeting at the University Club in D.C.

## RECENT PUBLICATIONS

"If Americans Really Understood the Income Tax"

Tax Notes

May 28, 2001

By: Mortimer M. Caplin

"Tax Accounting"

Corporate Business Taxation Monthly

May 2001

By: James Salles



## Caplin&Drysdale

**JUNE 2001** 

# ${f I}$ N THE ${f N}$ EWS

#### June 7, 2001

"Judge Refuses to Dismiss Challenge to Constitutionality of 527 Disclosure Law"

## Money and Politics Report

**Trevor Potter** is quoted in this article regarding a federal judge's refusal to dismiss a lawsuit that challenges the constitutionality of the disclosure law for Section 527 political organizations.

#### June 7, 2001

#### **Clarification Section**

#### The Washington Post

**Trevor Potter** was misquoted in a statement in the June 6<sup>th</sup> article on the investigation of Sen. Robert G. Torricelli.

#### June 6, 2001

"Torricelli to Seek Special Probe"

#### The Washington Post

**Trevor Potter** is quoted in this article on the investigation of Sen. Robert G. Torricelli's campaign fundraising activities.

### **June 2001**

## "EO Roundtable Discussion"

#### **EO Tax Journal**

**Milton Cerny** is interviewed in this article during a roundtable discussion on current IRS Administration issues.

#### **June 2001**

"Membership to the Non-Profit Bar is Automatic" Corporate Legal Times

Milton Cerny is mentioned in this article.

#### May 26, 2001

"Russia Should Not Checkmate New NATO Members"

#### The Washington Times

**Milt Cerny** wrote an editorial piece on behalf of the American Friends of the Czech Republic regarding the Bratislava conference on NATO expansion.

#### May 21, 2001

"Legal Moves"

#### Roll Call

**Trevor Potter, Kirk Jowers** and **Richard Timbie** are all mentioned in this section about Potter and Jowers joining the firm.

#### May 21, 2001

## "Campaign Finance Casualty" Legal Times

**Trevor Potter** is quoted in this article about his decision to join Caplin & Drysdale with **Kirk Jowers** to practice political activity law.

#### May 2001

"The Nitty-Gritty of Social Entrepreneurship"
Board Member – Special Edition (National
Center for Nonprofit Boards)

**Catherine Livingston** is interviewed in this article about the laws and regulations regarding charities and business ventures.

#### **April 16, 2001**

"EO Community Finally Comments on Intermediate Sanctions Regs"

#### Tax Notes

**Catherine Livingston** is quoted in this article about the April 10<sup>th</sup> deadline to submit comments on temporary and reproposed regulations on intermediate sanctions under section 4958 for exempt organizations.

#### Spring 2001

"Mortimer Caplin Receives Thomas Jefferson Medal in Law"

#### **UVA Lawver**

**Mortimer Caplin's** legal career is mentioned in this article about his recent honor as the recipient of the twenty-fifth annual Thomas Jefferson Medal in Law.

For more information, please contact Brooke Gadwell at 202-862-7803 or at bcg@capdale.com.