

SPEAKER'S CORNER

May 3-4, 2001

**The Grand Hyatt
Washington, DC**

**National Association of Bond
Lawyers Washington Seminar
2001**

Christopher Rizek will be serving on a panel discussing "The New Political Landscape: Legislative Possibilities" on May 3rd. Lloyd Mayer will also be serving on a panel on May 3rd on "Ethical Issues in Tax Audits."

For more information, see:

www.nabl.org/seminars/washington/2001/index.html

May 9-11, 2001

Banff, Alberta, Canada

**Consultation on Intermediate
Sanctions**

Marcus Owens will be taking part in this two-day invitation only engagement that is sponsored by the Muttart Foundation of Edmonton. The attendees will be discussing whether Canada should adopt an "intermediate sanction" penalty excise tax for Canadian charities modeled after IRC 4958.

May 10-12, 2001

**The Grand Hyatt
Washington, DC**

**American Bar Association,
Section of Taxation's 2001
May Meeting**

On May 11th, Catherine

Livingston will serve as moderator of a panel on "The Legislative Hopper – Proposals Made or Anticipated in the Near Term."

Christopher Rizek will moderate a panel debate entitled "Resolved: 'Equitable Relief' Should be Available in all 'Innocent Spouse' or 'Separation of Liability' Cases" on

May 11th. Rebecca Rosenberg will be serving on two panels on May 11th on "Recent Tax Developments" and "Interest Allocation Issues."

For more information, see:

www.abanet.org/tax/meetings/may01/home.html

May 14, 2001

**The Palace Hotel
San Francisco, CA**

**9th Annual Planned Giving
Seminar**

Marcus Owens will be the luncheon keynote speaker at this conference which is being sponsored by the Northern California Planned Giving Council.

For more information, see:

www.greatorgs.com/ncpgc/conference.pdf

May 18, 2001

Washington, DC

The Urban Institute Seminar

Milton Cerny will be speaking on "Global Advocacy: The Building of Civil Society Through NGO's."

May 31, 2001

**Omni Shoreham Hotel
Washington, DC**

**American Bar Association's
10th Annual Conference on
Affordable Housing and
Community Development Law**

Marcus Owens will be moderating a panel on "Nonprofit Joint Ventures with For Profit Entities: The Opportunities and Perils."

For more information, see:

www.abanet.org/forums/affordable/68691AffordableHousing.pdf

FUTURE SEMINARS

06/06 The American Institute of Certified Public Accountants (AICPA) Exempt Organizations Conference
Panelist: Marcus Owens

06/07 Federal Bar Association's 13th Annual Insurance Tax Seminar
Panelist: Christopher Rizek

06/08 53rd Annual Virginia Conference on Federal Taxation
Speaker: Christopher Rizek

06/15 Maryland State Bar Association, Tax Section, Annual Meeting
Speaker: Christopher Rizek

06/18-06/19 Asbestos Bankruptcy Conference
Speakers: Peter Lockwood & Elihu Inselbuch

For more information, please contact
Brooke Gadwell at 202-862-7803
or at bcg@capdale.com.

RECENT PUBLICATIONS

Journal of Taxation of Exempt Organizations *President Bush Presents His Tax Plans for Charitable Giving*

May/June 2001

By: Robert Boisture, Catherine Livingston and Kristen Gurdin

Corporate Business Taxation Monthly *Tax Accounting*

April 2001

By: James Salles

The Exempt Organization Tax Review *Tax-Exempt Organizations and the Internet: Tax and Other Legal Issues*

March 2001

By: Catherine Livingston

To read the article, see: www.caplindrysdale.com/db30/cgi-bin/pubs/CEL3-01.pdf

IN THE NEWS

April 27, 2001

Daily Tax Report

Exempt Organizations: Intermediate Sanction Rules Not Likely to Change, Says Former Treasury Official

Catherine Livingston is mentioned in this article about her speaking engagement at a recent Georgetown University conference on tax-exempt organizations and the proposed intermediate sanction rules.

April 18, 2001

New York Daily News

Charity Begins at Home For Hale House

Marcus Owens is quoted in this article about the Daily News' findings on how charitable funding for the Hale House has not been used sufficiently to care for the children who live at the Harlem charity.

To read the article, see: www.nydailynews.com/2001-04-18/news_and_views/city_beat/a-107763.asp

NOTES & NOTABLES

◆ This month **Caplin & Drysdale** is pleased to announce the return of **Walter Slocombe** to the firm. Walt first joined the firm in 1971 and left in January 1977 to work for the government under the Carter administration. He returned to the firm in 1981 and left again in January 1993 for a position at the U.S. Dept. of Defense. His most recent position there was serving as Undersecretary of Defense for Policy. Walt will be a member of the litigation/bankruptcy and exempt organizations practice groups at the firm.

◆ On May 15, 2001, **Milton Cerny** and the **American Friends of the Czech Republic** will hold a reception for **Foreign Minister Jan Kavan** and other Czech government officials at Caplin & Drysdale.

◆ On May 8, 2001, **Milton Cerny** will be presenting testimony in support of **HR 1161** before the House Subcommittee on National Parks, Recreation & Public Lands in the Longworth House Office Building regarding a statute for the **World Bank Park** in Washington, DC.

◆ On April 24th, **Milton Cerny** was awarded the **Parliamentary Medal of the Czech Republic Parliament** for his work in strengthening the relationship between the Czech Republic and the United States.

April 16, 2001

Tax Notes

EO Community Finally Comments On Intermediate Sanctions Regs

Catherine Livingston is quoted in this article about the April 10th deadline to submit comments on temporary and repropounded regulations on intermediate sanctions under section 4958 for exempt organizations.