

SPEAKER'S CORNER**UPCOMING EVENTS****OCTOBER****October 2, 2001****American Petroleum Institute Meeting**

Location: Tucson, AZ

Speaker: **Rebecca Rosenberg**

Rebecca Rosenberg will speak on the choices of entities for foreign transactions.

October 3, 2001**Maximus "Business Consulting Off-Site" Meeting**

Location: Walt Disney World Resort, Orlando, FL

Luncheon Speaker: **Trevor Potter**

Trevor Potter will speak on lobbying activities at this meeting.

October 4-5, 2001**International Trust and Estate Planning**

Location: Millennium Knickerbocker Hotel, Chicago, IL

Speaker: **Milton Cerny**

Milton Cerny will speak on international charitable planning at this American Law Institute-American Bar Association Course of Study.

For more information, see:

<http://www.ali-aba.org/aliaba/CG018.htm>**October 9, 2001****Issues Affecting Religious Organizations in Maryland, Virginia and the District of Columbia**

Location: Woodfin Suites Hotel, Rockville, MD

Speakers: **Milton Cerny and Lloyd Mayer**

Lloyd Mayer will speak about federal and state tax exemption. Milt Cerny will speak on IRS and State Compliance Issues. Both will also serve on a panel discussing hot issues for religious organizations.

For more information, see:

http://www.lorman.com/?page=shop/sem_flypage&product_id=22735**October 9-11, 2001****IMPACT 2001 Conference – Schwab Institutional**

Location: Washington State Convention & Trade Center, Seattle, WA

Speaker: **Catherine Livingston**On October 11th, Catherine Livingston will speak on Estate Tax Planning through 529 College Savings Plans. For more information, see:<http://www.impact.schwab.com>**October 18, 2001****Making a Difference: Philanthropy and the Black Church**

Location: Wilmington, DE

Speaker: **Lloyd Mayer**

Lloyd Mayer will serve on a panel discussing giving to faith based organizations.

October 18, 2001**Delaware Association of Grantmakers**

Location: Wilmington, DE

Speaker: **Lloyd Mayer**

Lloyd Mayer will discuss foundation giving to faith based organizations.

October 21-24, 2001**International Conference on Philanthropy**

Location: Charleston, SC

Speaker: **Marcus Owens**

Marcus Owens will discuss the federal tax implications of Internet-related activities for exempt organizations.

For more information, see:

<http://www.blackbaud.com/events/sessions/2001/sessions.pdf>

SPEAKER'S CORNER

OCTOBER

October 25-26, 2001

**NYU Center on Philanthropy and the Law Presents:
Reformation of the Charitable Contribution
Deduction**

Location: New York, NY

Speaker: **Catherine Livingston**

Catherine Livingston will speak on reforming Section 170.

For more information, see:

<http://www.nyu.edu/pubs/ncpl/events/index.html>

October 29-30, 2001

Tax Issues for Healthcare Organizations

Location: Omni Shoreham Hotel, Washington, DC

Speaker: **Lloyd Mayer**

On October 29th, Lloyd Mayer will speak on lobbying and political activities.

For more information, see:

http://www.healthlawyers.org/docs/prog_01tax_brochure.pdf

October 31-November 2, 2001

ABA Eighteenth National Institute on Criminal Tax Fraud

Location: Swissotel the Watergate, Washington, DC

Speaker: **Scott Michel**

On November 1st, Scott Michel will speak on "Representing the Client Prior to the Criminal Tax Investigation." His presentation will include voluntary disclosure and egg shell audits.

For more information, see:

<http://www.abanet.org/cle/programs/n01ctf1.pdf>

NOVEMBER

November 2, 2001

Philanthropy Roundtable Annual Meeting

Location: New Orleans, LA

Speaker: **Catherine Livingston**

November 9-13, 2001

United Jewish Communities Annual General Assembly

Location: Washington, DC

Speaker: **Catherine Livingston**

http://www.uja.com/content_display.html?ArticleID=15660

November 12, 2001

Taxation of Nonprofit Organizations

Location: Harvard Law School, Cambridge, MA

Speaker: **Catherine Livingston**

November 14-15, 2001

Salk Institute Conference

Location: Carlsbad, CA

Speakers: **Marcus Owens and Thomas Troyer**

For more information, please contact the marketing department at 202-862-5000 or e-mail bcg@capdale.com.

IN THE NEWS

September 17-23, 2001

“Marketers Should Cash These Czechs”

Street and Smith’s SportsBusiness

Milton Cerny discusses the market potential of the 72 Czech hockey players to the National Hockey League and the sporting verve in the U.S. and Czech Republic.

NOTES & NOTABLES

- ◆ **Diana R. Hartstein** has joined the firm as an associate and will be part of the political activity law practice group.
- ◆ **William M. Klimon** has joined the firm as an associate and will focus on corporate matters.
- ◆ **Brian Lynn** has joined the firm as an associate and will be concentrating on general tax matters.
- ◆ **Caplin & Drysdale** recently hosted a luncheon that was sponsored by The American Friends of the Czech Republic. The Deputy Prime Minister and Minister of Foreign Affairs of the Czech Republic, the Ambassador of the Czech Republic to the United States, and the Deputy Foreign Minister were a few of the luncheon attendees.

RECENT PUBLICATIONS

“PRI Possibilities in the Age of Venture Philanthropy: Foundation’s Investment in Environmental-Venture Capital Fund Qualifies as a Program-Related Investment”

October 2001

Exempt Organizations Tax Review

By: **Kristen Gurdin**

“Issue and Express Advocacy”

September 2001

Campaign Finance Reform: A Sourcebook (Forthcoming in new edition)

By: **Trevor Potter and Kirk Jowers**

For more information, see:

http://www.caplindrysdale.com/db30/cgi-bin/pubs/tp_klj9-01.pdf

“Letter Ruling Alert: Service Excludes Ministers’ Housing Allowances from Compensation for Purposes of Determining Retirement Plan Contribution Limits”

September 2001

Exempt Organizations Tax Review

By: **Kristen Gurdin**

“Tax Accounting”

Corporate Business Taxation Monthly

September 2001

By: **James Salles**