

**SPEAKER'S CORNER****UPCOMING EVENTS****SEPTEMBER / OCTOBER****August 31 – September 5, 2003****57<sup>th</sup> Annual Congress of the International Fiscal Association**

Location: Sydney Convention &amp; Exhibition Centre, Darling Harbour, Sydney, Australia

Speaker: **David Rosenbloom**

On September 2<sup>nd</sup>, Mr. Rosenbloom will be the Chair of a seminar entitled "Direct Tax Aspects of Financial Services." The seminar will address a series of issues relating to timing and character in the direct taxation of these entities and instruments.

For additional information, see:

<http://www.ifa-sydney.com/>**September 3, 2003****University of Utah's Coffee and Politics**

Location: University of Utah, Salt Lake City, Utah

Speaker: **Kirk Jowers**

Mr. Jowers will speak live on this local radio and TV show on "The Future of Money & Politics: The U.S. Supreme Court Hears Oral Arguments on the Bipartisan Campaign Reform Act."

**September 22 - 23, 2003****Third Annual Transfer Pricing Forum 2003**

Location: Essex House on Central Park, New York City, New York

Speakers: **David Rosenbloom** and **Patricia Lewis**

On September 22<sup>nd</sup>, Mr. Rosenbloom will speak on taxpayer facilitation of competent authority negotiations. On September 23<sup>rd</sup>, Ms. Lewis will speak on how transfer pricing rules interact with other tax provisions.

For additional information, see:

[www.euromoneyplc.com/tpforum2003](http://www.euromoneyplc.com/tpforum2003)**September 29, 2003****BNA Conference**

Location: Washington, DC

Speaker: **Scott Michel**

Mr. Michel will speak on the new ethics environment for tax practitioners.

**October 3, 2003****Foundation Financial Officers Group Meeting**

Location: Chicago, IL

Speaker: **Marcus Owens**

Mr. Owens will speak on the risks of IRS audits and what to do about them.

**October 21, 2003****TEI Conference**

Location: Atlanta, GA

Speaker: **Scott Michel**

Mr. Michel will speak on the potential areas of exposure for corporate tax departments.

**October 23-24, 2003****Strategies for Managing IRS Shelter Enforcement Initiatives**

Location: Georgetown University Law Center, Washington, DC

Program Chair & Speaker: **Christopher Rizek**Speaker: **Richard Skillman****October 31, 2003****ABA Program on Criminal Tax Fraud**

Location: Washington, DC

Speaker: **Scott Michel**

Mr. Michel will speak about recent judicial and legislative developments.

## RECENT PUBLICATIONS

October 2003

**“An Awakening Giant: China and the New Civil Society”**  
*The Exempt Organization Tax Review*

By: **Milton Cerny** and **Yan Zhang** (Summer Associate)

The article discusses the formation, regulation and tax aspects of nongovernmental organizations in the developing nonprofit sector of China.

September 2003

**“Tax Accounting Monthly Column”**  
*Corporate Business Taxation Monthly*

By: **James Salles**

September 2003

**“Russia in Transition”**  
*The Exempt Organization Tax Review*

By: **Milton Cerny** and **Vitaly Timokhov** (Visiting Foreign Intern)

This first of a two-part article examines the current state of the law of charitable organizations in the Russian Federation.

## NOTES AND NOTABLES

September 2003

**C&D Attorney To Work with the Russian Ministry of Finance and the Gader Institute**

**Milton Cerny** will go to Moscow to work with the Russian Ministry of Finance and the Gader Institute under a USAID funded grant to restructure the Russian law on charity.

## IN THE NEWS

August 24, 2003

**“In Setting Pay, It’s All About Reasonable and Fair; Former IRS Exec Says the Number Itself is Only Part of the Picture”**

*San Antonio Express-News*

In the article, **Marcus Owens** notes that compensation guidelines for CEOs of nonprofit organization do not exist and adds that other factors must be considered when determining whether a CEO is overpaid.

August 15-21, 2003

**“A Man of Purpose”**  
*Washington Business Journal*

A profile of our firm’s founder, **Mortimer Caplin**, is featured.

August 14, 2003

**“Revisions Delaying Ethics Law; Commission Wants a Voice in Changes”**

*The Washington Post*

**Christopher Rizek** comments on the vote concerning a proposed bill involving a series of controversial changes to Anne Arundel County’s ethics law.

August 11, 2003

**“Dissertation Delivers D.C.-Style Drama; Campaign Finance Crowd Spoke Freely to British Academic”**  
*Roll Call*

**Trevor Potter** is mentioned in the article about a doctoral thesis on the Federal Election Commission and its enforcement process.

## IN THE NEWS

August 9, 2003

**“NONPROFITS; That’s where the money is; Charitable foundations combat slumping fund-raising efforts by branching out in the business world”**

**San Antonio Express-News**

In the article, **Marcus Owens** discusses why some nonprofit organizations set up for-profit businesses.

August 6, 2003

**“Frank Named Next APA Director, To Begin Work Late August, IRS Confirms”**

**Tax Management Transfer Pricing Report**

**Matthew Frank’s** departure from the firm to head the Internal Revenue Service’s Advance Pricing Agreement Program is announced in this publication.

August 4, 2003

**“New Boss, Old Problem”**

**Legal Times**

**Preston Burton** comments on the achievements of former co-worker and newly appointed top legal officer of the D.C. Corporation Counsel, Robert Spagnoletti.

August 4, 2003

**“Influence by Volume; Freddie Mac Lobbyist Got a Big Discount on GOP”**

**The Washington Post**

**Trevor Potter** comments on a lobbyist’s fundraising dinners that were discounted at an unusual rate at a local fancy restaurant.

August 4, 2003

**“Hillary 2008 Spurs GOP Reform Effort”**

**Roll Call**

**Trevor Potter** comments on the increase of Republican support for revisions to the campaign finance system in order to have a normal, contested primary with a number of candidates.

*For more information, please contact the Marketing Department at (202) 862-5000 or e-mail [bcg@capdale.com](mailto:bcg@capdale.com).*