UPCOMING EVENTS

DECEMBER

December 2-5, 2001
Council on Governmental Ethics Laws (COGEL)
Annual Conference
Location: Hyatt Regency, Lexington, KY
Speaker: Trevor Potter
On December 3rd, Trevor Potter will serve on a panel.
Subjects to be covered at this conference include,
campaign finance, elections, ethics, freedom of
information, and lobbying administration and enforcement.

December 6-7, 2001
Sixteenth Annual Advanced ALI-ABA and ABA
Section of Taxation Course of Study: Tax-Exempt
Charitable Organizations
Location: Grand Hyatt Hotel, Washington, DC
Planning Chairs: Robert Boisture and Marcus Owens
Faculty: Trevor Potter, Douglas Varley, and David
Webster
On December 6th, Robert Boisture and Marcus Owens will
give a welcoming speech and provide an overview of the
course to the attendees. Douglas Varley will discuss the
“Current Issues in the Law of Private Foundations.” On
December 7th, David Webster will discuss the “Ethical
Issues in Exempt Organizations Practice.” Trevor Potter
will discuss “Election-Related and Lobbying Activities of
Charities and Other Exempt Organizations.”
For more information, see:
http://www.ali-aba.org/aliaba/CG049.htm

December 6-7, 2001
Advanced ALI-ABA Course of Study: Asbestos
Litigation in the 21st Century
Location: Sheraton Hotel, New Orleans, LA
Faculty: Elihu Inselbuch
On December 6th, Elihu Inselbuch will discuss
“Bankruptcy – The Battle: The Views of the Participants.”
For more information, see:
http://www.ali-aba.org/aliaba/CG057.htm

December 11-12, 2001
13th Annual National Not-for-Profit Organizations
Symposium
Location: JW Marriott Hotel, Washington, DC
Speaker: Catherine Livingston
On December 12th, Catherine Livingston will speak on
“Current Developments in Federal Tax Law Impacting
Nonprofits.” This symposium is organized by the Greater
Washington Society of CPA’s.
For more information, see:
http://www.gwscpa.org/121112NFPO.htm

December 13-14, 2001
14th Institute on Current Issues in International
Taxation
Location: JW Marriott Hotel, Washington, DC
Advisory Board Chair: Patricia Lewis
Speaker: Jessica Katz
On December 14th, Jessica Katz will participate in a
discussion entitled the “Inbound Update.” Topics to be
covered include new treaty concepts and the latest
developments on Section 1441 withholding rules.
For more information, see:
http://www.gwu.edu/~cms/iti14/

For more information, please contact the
Marketing Department at (202) 862-5000 or
e-mail bkg@capdale.com.
JANUARY

January 7-11, 2001
36th Annual Philip E. Heckerling Institute on Estate Planning
Location: Fontainbleau Hilton Resort and Towers, Miami Beach, FL
Speaker: Beth Kaufman
On January 8th, Beth Kaufman will be on a panel discussing “Planning and Drafting in a New Statutory Environment.”
For more information, see: http://www.law.miami.edu/heckerling/schedule.html

HEAD OF THE CLASS

Fall Semester
Georgetown University Law Center
Location: Georgetown University, Washington, DC
Faculty: Jessica Katz
Jessica Katz is finishing up teaching this fall semester at Georgetown University Law Center. She is teaching a class on “Inbound International Taxation.”

Spring Semester
Washington College of Law
Location: American University, Washington, DC
Faculty: Milton Cerny
This spring, Milton Cerny will teach a course on Non-profit Law.

RECENT PUBLICATIONS

“Letter Ruling Alert: A New Twist in Donations of Stock Options By Disqualified Persons”
Exempt Organization Tax Review
December 2001
By: Karin Lundell

“The Tax Consequences of Accepting Charitable Contributions Through a Single-Member LLC”
Taxation of Exempts
November/December 2001
By: Catherine Livingston

“How Campaign Finance Reform Legislation Would Affect Tax-Exempt Organizations”
Taxation of Exempts
November/December 2001
By: Lloyd Mayer

“Tax Accounting”
Corporate Business Taxation Monthly
November 2001
By: James Salles
The article discusses how the Federal Circuit holds credit card fees ineligible for deferral treatment in American Express; the Sixth Circuit affirms in United Dairy Farmers, requiring the taxpayer to capitalize costs of cleaning up environmental contamination before it purchased the property; proposed general capitalization regulations still on the front burner.

“The State of Lawyering”
Senior Lawyer News
Vol. 13, Issue 1
Fall 2001
By: Mortimer Caplin
The article gives the remarks made by Mortimer Caplin on April 12, 2001 at the University of Virginia School of Law on the occasion of his being presented with The Thomas Jefferson Foundation Medal in Law.
For more information, see: http://www.vsb.vipnet.org/slc/attorney/newsletterfall01/stateoflaw.html
November 26, 2001
“Closing Agreement Wasn’t Good for Steel Company”
Tax Notes
David Rosenbloom, Christopher Rizek and James Salles are all quoted in this article about the recent opinion by the Third Circuit Court of Appeals in Bethlehem Steel Corp., et al. V. United States.

November 19-26, 2001
“Movers”
The National Law Journal
Walter Slocombe’s return to the firm is mentioned in this section.

November 19, 2001
“Testimony Spurs Talk About Appropriate Recipients of 9/11 Aid”
Tax Notes
Marcus Owens is quoted in this article on who should be the recipients of the money that charities received for the victims of the September 11 terrorist attacks. Also, the article discusses how charities should solicit these funds.

November 13, 2001
“Internet Still Only a Minor Tool in Most Campaigns, Report Says”
BNA’s Money & Politics Report
Kirk Jowers is quoted in an article reporting on the Democracy Online Conference of November 9th.

November 26, 2001
“Figuring How Much Giving Is Deductible Can Be Taxing”
The Wall Street Journal Online
Catherine Livingston is quoted in this article about how much money can be deducted from your tax return when you purchase an item at a charity auction.
For more information, see: http://interactive.wsj.com/fr/emailthis/retrieve.cgi?id=SB1006784040811933480.djm

♦ University of Virginia President John Casteen has just named Mortimer Caplin “Honorary Chairman” of its University-wide Council for the Arts. Mortimer Caplin has served as “Chairman” for over 10 years, and it now is requiring three Co-Chairs to replace his active leadership role.

♦ Bernard Bailor received a Certificate of Achievement from the American Bar Association’s Central and East European Law Initiative in recognition of his outstanding contributions to the technical assistance efforts in Bulgaria related to combating financial crimes and money laundering.

♦ President Bush signed a bill to grant federal land for a commemorative statue of Tomáš Garrigue Masaryk to be placed in front of the World Bank in Washington, DC in 2002. The statue was purchased by the American Friends of the Czech Republic through the coordination of the organization’s president, Milton Cerny, and given as a gift from the Czech Republic to the United States. A scholarship endowment will be created in support of the statue.